

All Hands on Deck: Local Strategies for Reaching All Families Eligible for the Child Tax Credit (CTC)

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www.taxoutreach.org

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CASA

Center on Budget and Policy Priorities

Nonpartisan research and policy institute

We pursue federal and state policies designed
both to reduce poverty and inequality in
equitable and effective ways.

www.cbpp.org

Get It Back Campaign

National effort to connect eligible people to tax benefits

Promote the Earned Income Tax Credit, the Child Tax Credit, free tax preparation, and other tax benefits

Work with a network of diverse partners

www.taxoutreach.org

Today

CTC Overview

Building the Case for Outreach

Local CTC Outreach Strategies

Resources

Q&A

Check-in Question

Name

Organization

Tell us where you're joining from!

Child Tax Credit Expansion Overview

CTC Basics



- Under the American Rescue Plan, **almost every family can receive money from the Child Tax Credit**. This includes families:
 - That haven't filed a tax return
 - Without recent income
 - With a child with a social security number, even if they do not have one themselves
- Qualifying households will receive:
 - \$3,600 for each child under 6 years old
 - \$3,000 for each child between 6 and 17 years old
- Families can receive half of the payments in 2021 and the other half in 2022 after filing a tax return.
- The credit is not a loan. It does not impact public benefits.

Impact

- Reduce child poverty by more than 40%.
 - Larger reductions for Black, Hispanic, & Native American children and children in deep poverty
- Advocates working to make expansion permanent



The Portals

Non-filer Portal

This portal allows you to:

- Sign up for advance CTC payments
- Claim the first and second stimulus checks as the Recovery Rebate Credit
 - If you didn't get the stimulus checks at all or didn't get the full amount you are eligible for
- Sign up for the third stimulus check

Child Tax Credit Update Portal (CTC UP)

This portal allows you to:

- Opt-out of advance payments
- Change or add bank account information
- Eventually, you will be able to update your:
 - Income
 - Marital status
 - # of children
- **Note:** to use CTC UP, you must create an account through the IRS or ID.me

The Challenge

States, SNAP and Medicaid Agencies, Community Groups Well-Placed to Reach Families Who Need to File for Child Tax Credit

✓ Receiving automatic payments

Roughly 60 million children have already received payments

- Families who filed taxes in 2019 or 2020
- Families who used the EIP non-filer portal to claim an EIP for their dependent child

✗ Not receiving automatic payments

Roughly 4 million or more children

- Roughly **2.3 million** children who do not appear on an existing tax return but have health insurance
- Approximately **1.6 million** children expected to be born in 2021 with Medicaid coverage
- **Uninsured children** who do not appear on an existing tax return

The groups above include, among others:

- **Immigrant parents** whose children have SSNs but have been hesitant or unable to file their tax returns
- Recipients of Social Security, Supplemental Security Income, Veterans Affairs pension or disability, or railroad retirement benefits who did not use the EIP non-filer portal to claim an EIP for their dependent child

Report includes state by state numbers

Notes: IRS issued automatic payments to 59.3 million children in July; that number is expected to rise in subsequent payment months. In addition to approximately 1.6 million newborns with Medicaid coverage, other children expected to be born in 2021 will also not receive automatic payments. EIP = Economic Impact Payment. SSN = Social Security Number.

Source: Data from U.S. Treasury, Medicaid and CHIP Payment Access Commission; see <https://www.cbpp.org/research/federal-tax/state-and-local-child-tax-credit-outreach-needed-to-help-lift-hardest-to-reach>



CTC Non-filer Outreach

- The following groups are useful to prioritize for outreach.

Parents and caregivers:

- With very low incomes, including those who are self-employed
- With lower education levels
- With disabilities
- With limited internet access, or smartphone-only internet access
- Who are housing insecure
- Who are Black or American Indian or Alaska Native and other groups of color
- Who lack SSNs but whose children have SSNs
- Who don't speak English as their first language

The Opportunity

- Help non-filers navigate challenges so they can submit their info to the IRS.



**Funding and building the case
for outreach**

A large, ornate building with a prominent clock tower and a dome, representing Philadelphia City Hall.

Child Tax Credit Outreach in Philadelphia

Contact: beth.mcconnell@phila.gov

@PHL_CEO



Office of

Community Empowerment and Opportunity
CITY OF PHILADELPHIA



75,000 Philadelphians
lifted out of poverty





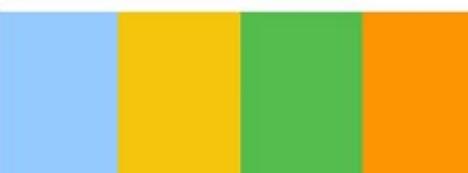
1: Boost Capacity of Tax Prep Partners



CAMPAIGN FOR WORKING FAMILIES



Ceiba is a non-profit organization in Philadelphia that promotes the economic development and financial inclusion of the Latino community through collaborations and advocacy aimed at ensuring their access to quality housing



2: Craft a communications campaign





**fact sheets &
social media
shareables in 9
languages**

**KHÔNG CÓ THU
NHẬP, KHÔNG
PHẢI LÀ VẤN ĐỀ!**



**\$250 hoặc
\$300 cho mỗi
trẻ em,
mỗi tháng**

Khai thuế để nhận \$250

hoặc \$300 cho mỗi trẻ
em, mỗi tháng từ IRS!

Tìm hiểu thêm:

phila.gov/childtaxcredit

PHILLY PARENTS!

**\$250 or
\$300
per child
per month**

Get \$250 or \$300 per child, per month from the IRS just by filing your taxes! Learn more: **phila.gov/childtaxcredit**

DON'T HAVE AN SSN BUT YOUR KIDS DO?

**\$250 or
\$300
per child
per month**

File your taxes to get \$250 or \$300 per child, per month from the IRS! Learn more: **phila.gov/childtaxcredit**

- Street teams
- Digital bus shelters & kiosks
- Door to door with vaccine outreach
- Mail to foster care providers
- More to come....

Good News For Parents

\$250 to \$300
PER CHILD,
PER MONTH

Claim the new child tax credit
from the IRS just by filing your taxes. Payments start as soon as July 2021.

MOST PHILADELPHIA FAMILIES ARE ELIGIBLE.

- Single income under \$75,000
- Single, file as head of household income under \$112,500
- Married combined income under \$150,000
- Income is \$0

Children under 6 Children ages 6-17

\$3,600
each year

\$3,000
each year

Payments will not affect your other benefits like SNAP or Medicaid. It's not too late to file your taxes to claim the payments for your children.
For free tax preparation, call 215-454-6483.

For more, visit phila.gov/childtaxcredit

3: Resource & train community partners



- **CTC portal navigator training with Community Legal Services and Campaign for Working Families**
- **Grassroots grants coming soon**

watch training & download presentation:

[CTC Navigator Training 7-28-21 - Google Drive](#)



4: Data for outreach & evaluation

- **Social service data to target kids in the lowest income households, plus Treasury zip code data**
- **Upcoming: Test & evaluate outreach strategies (phone, text, mail, etc)**
- **Upcoming: Service Design Studio (customer experience filing)**
- **Upcoming: Focus Groups (non-claimers/non-filers)**



Highlights

- Connecting City-led initiatives
 - Outreach
- Bank On
 - Safe and Affordable Checking Accounts
- Child Tax Credits + Bank On Burque
- IRS and Bank On Burque Collaboration

Connecting at the City of Albuquerque



consumer financial
protection

<http://www.cabq.gov/consumer-financial-protection-initiative>



Financial
Navigators

<https://www.cabq.gov/legal/financial-navigators>



equity &
inclusion

警示：

预付儿童税收抵免

《美国救援计划法案》的一部分，符合条件的家庭将从2021年7月15日到12月期间每月从政府领取款项。

款项是家庭儿童税收抵免的预付款，将由美国国家税务局（IRS）通过直接存款、纸质支票或借记卡方式



Las familias elegibles recibirán pagos mensuales de parte de la Ley del Plan del Rescate Estadounidense y se harán llegar directamente a las personas: deuda por parte del Servicio de impuestos internos.

Las personas elegibles recibirán hasta la mitad de mitad cuando presenten sus declaraciones de impuestos de im-

dia 15 de cada mes.

Tengan en cuenta que siempre hay estafadores.

Deben tener presente que:

- Será únicamente el IRS quien
- NUNCA nadie del gobierno le
- menses directos para pedir
- NO comparta números de
- nadie que se ponga en con-
- ¡Conservar su dinero! Los
- bancaria o criptomonedas
- Si alguien intenta estafar
- por su sigla en inglés) er

Las personas que no han devengado ir obtener más información sobre quién ingresar a: www.irs.gov/credits-deductions

Se puede actualizar la información de pagos de agosto. Ingrese a este en: [deductions/child-tax-credit-update](http://www.irs.gov/credits-deductions/child-tax-credit-update)

Si no tiene una cuenta bancaria o cuenta corriente segura y asequi

Si desea obtener más información, contactarse con otros recursos a través de: www.cabq.gov/legal

Para conocer otras alertas
initiative
Julio de 2021

American Rescue Plan Act
Consumer Financial Protection Initiative

ALERT:

Advance Child Tax Credits

Eligible families will receive monthly payments from the government from July 15 through December 2021 as part of the American Rescue Plan Act. Monthly payments are an advance on families' child tax credit and will be sent directly to people through direct deposit, paper checks, or debit cards by the Internal Revenue Service (IRS).

People who are eligible will get up to half of their child tax credit in these monthly payments and the other half when they file their 2021 taxes. Payments will be received by families on about the 15th of each month.

Be aware that scammers are always on the rise when money from the government is in the news. Keep in mind:

- Only the IRS will be sending payments.
- The government will NEVER call, text, email, or DM you asking for money or information.
- Do NOT share Social Security, bank account, or debit and credit card numbers with anyone who contacts you.
- Keep your money! Requests to pay for assistance by gift card, wire transfer or cryptocurrency is not legitimate.
- If someone tries to scan you out of these payments report it to the Federal Trade Commission (FTC) at: reportfraud.ftc.gov/

People with no earned income in 2019 or 2020 can receive the Child Tax Credit. For more information on who can receive the Child Tax Credit including non-filers go to: www.irs.gov/credits-deductions/advance-child-tax-credit-payments-in-2021

Bank account information can be updated for receiving payments faster and safely starting with August payments. Go to this government link for more information: www.irs.gov/credits-deductions/child-tax-credit-update-portal

If you do not have a bank or credit union account and would like to find out more for setting up a safe and affordable checking account visit www.cabq.gov/bankonburque

If you would like more information about the Advance Child Tax Credit or assistance with connecting to other resources contact a financial navigator at 505-768-4242 or online at: www.cabq.gov/legal/financial-navigators

CẢNH BÁO:

Khoản Ứng Trước Tín Thuế Trẻ Em

gia đình đủ điều kiện sẽ nhận được các khoản thanh toán hàng tháng từ chính phủ từ ngày 15 tháng 7 đến

g 12 năm 2021 như một phần của Đạo luật Kế hoạch Giải cứu Người dân Mỹ. Các khoản thanh toán hàng tháng

oán ứng trước tín thuế trẻ em của gia đình và sẽ được Sở Thuế vụ (IRS) gửi trực tiếp cho mọi người thông qua

trực tiếp, séc giấy hoặc thẻ ghi nợ.

Người đủ điều kiện sẽ nhận được tối đa một nửa khoản tín thuế trẻ em của họ với các khoản thanh toán

hàng tháng và nửa còn lại khi họ khai thuế năm 2021. Các gia đình sẽ nhận được tiền thanh toán vào khoảng

5 tháng.

Để cảnh giác bởi những kẻ lừa đảo luôn gia tăng khi có tin tức về tiền chi trả từ chính phủ. Hãy nhớ

• Chỉ IRS mới gửi các khoản thanh toán.

• Chính phủ KHÔNG BAO GIỜ gọi điện, nhắn tin, gửi email hoặc gửi tin nhắn trực tiếp cho quý vị để

yêu cầu cung cấp tiền hoặc thông tin.

• KHÔNG chia sẻ số An sinh Xã hội, tài khoản ngân hàng hoặc số thẻ ghi nợ và thẻ tín dụng với bất kỳ

ai liên hệ với quý vị.

• Hãy bảo vệ tiền của quý vị! Các yêu cầu thanh toán để đổi lấy hỗ trợ bằng thẻ quà tặng, chuyển

khoản ngân hàng hoặc tiền điện tử là bất hợp pháp.

• Nếu ai đó cố gắng lừa quý vị để lấy các khoản thanh toán này, hãy báo cáo cho Ủy ban Thương mại

Lиên bang (Federal Trade Commission, FTC) tại: reportfraud.ftc.gov/

ii không có thu nhập/tu kiếm được vào năm 2019 hoặc 2020 có thể nhận được Tín Thuế Trẻ em, kể cả những người không nộp hồ sơ thuế, hãy truy

tin về những ai có thể nhận được Tín Thuế Trẻ em, kể cả những người không nộp hồ sơ thuế, hãy truy

www.irs.gov/credits-deductions/advance-child-tax-credit-payments-in-2021

khoản ngân hàng có thể được cập nhật để nhận thanh toán nhanh hơn và an toàn bắt đầu từ các

toán của tháng 8. Quý vị hãy truy cập liên kết chính phủ này để biết thêm thông tin:

www.irs.gov/credits-deductions/child-tax-credit-update-portal

ng có tài khoản ngân hàng hoặc công đoàn tín dụng và muốn tìm hiểu thêm để thiết lập tài khoản

và giá cả phải chăng, hãy truy cập www.cabq.gov/bankonburque

biết thêm thông tin về Khoản Ứng Trước Tín Thuế Trẻ em hoặc hỗ trợ kết nối với các nguồn lực

với nhân viên điều hướng tài chính theo số 505-768-4242 hoặc trực tuyến tại:

www.cabq.gov/legal/financial-navigators

báo Lừa đảo & Gian lận khác, hãy truy cập www.cabq.gov/consumer-financial-protection-initiative

DE
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Financial Navigators

ONE
ALBUQUE
RQE

Navegadores
Financieros



¿Le preocupa el
dinero por causa de COVID-19?

Nuestros Navegadores Financieros
trabajan con más de 100 socios para
ayudar a las familias con lo que
necesitan.

VISITE CABQ.GOV/FINNAV O
CONECTARSE CON 311

legal
Contacto
cabq.gov/finnav | 311

ONE
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RQE

Hướng Dẫn
Tài Chính

TIỀN

TRỰC XUẤT

pháp lý
Liên hệ
cabq.gov/finnav | 311

ONE
ALBUQUE
RQE

Financial
Navigators



Worried about money because of COVID-19?

Our Financial Navigators are working with
more than 100 partners to help families get
what they need.

CALL 311 OR VISIT CABQ.GOV/FINNAV TO GET
CONNECTED TO RESOURCES

ONE
ALBUQUE
RQE

财务导航员



否因 COVID-19 而为
金钱担忧？

财务导航员与 100 多个合作伙伴合作，
帮助家庭获得所需援助。

或访问 CABQ.GOV/FINNAV 以获取资源

法律
联系
cabq.gov/finnav | 311

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RQE

With a nationally certified **BankOn** account,
get your federal Child Tax Credit payment
safer, faster + without fees

Join the Bank On movement

Learn how:

cabq.gov/bankonburque



Getting the Child Tax Credit? Get your money faster + safer, without fees – open a #BankOn certified account today!



Learn how:
cabq.gov/bankonburque

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ONE
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RQUE

equity &
inclusion



Bank On National Account Standards

Designed with Consumers in Mind



Bank On National Account Standards provide local programs with a benchmark for account partnerships with financial institutions.



Safe

No overdraft, non-sufficient funds, or dormancy fees



Affordable

Monthly fees of \$5 or less with a low minimum opening deposit



Functional

Pay bills, make deposits and withdrawals, and transfer money

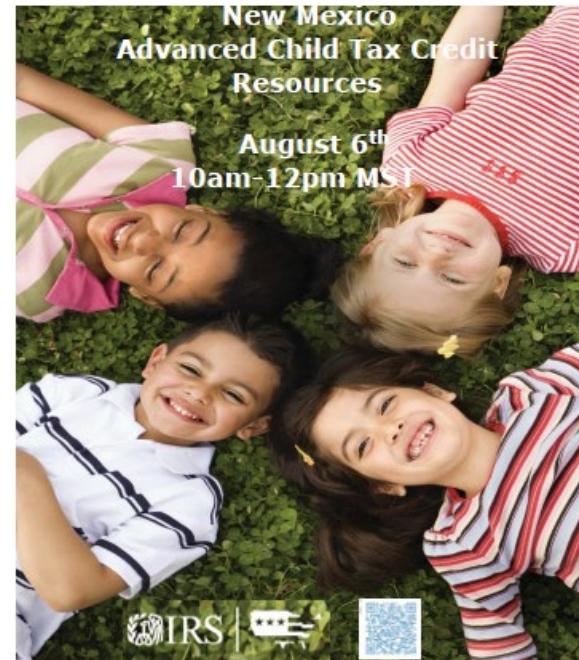
<https://joinbankon.org/accounts/>

Child Tax Credit + Bank On Burque

- Filers can now add or change their bank or credit union account information on the IRS's Child Tax Credit Update Portal: <https://www.irs.gov/credits-deductions/child-tax-credit-updateportal>
- Receive Child Tax Credit monthly payments and other emergency benefits by direct deposit. Direct deposit is faster, safer, and cheaper

ONE ALBUQUE RQUE

You Are Invited to Join a Collaboration between:
Internal Revenue Service
and
City of Albuquerque's Bank On Burque



Find out who qualifies for the Advanced Child Tax Credit, and how to enroll if they aren't already receiving payments.



Also learn about safe and affordable checking accounts that can help with receiving Advanced Child Tax Credit payments by direct deposit.

Register in advance for this meeting:

<https://irs.zoomgov.com/meeting/register/vJltceCupzoqHj76bGDTiwuNJUpoWCA-x-8>

After registering, you will receive a confirmation email containing information about joining the meeting.

<https://irs.zoomgov.com/meeting/register/vJltceCupzoqHj76bGDTiwuNJUpoWCA-x-8>

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BankOn
Burque

THANK YOU!



Delma Madrigal
Bank On/Outreach
Project Manager
dmadrigal@cabq.gov

Website: www.cabq.gov/BankOnBurque

Detroit's 2021 Child Tax Credit Campaign



Campaign Activities

- 1. Public Events**
- 2. Fund and Train CBOs to Conduct Individual Outreach**
 - Doorknocking, text/phone banking, in-person events, virtual events
 - Canvassing script, FAQs, data collection tool

Campaign Activities

- 1. Public Events**
- 2. Fund and Train CBOs to Conduct Individual Outreach**
- 3. Collaborate with Mass Outreach Partners**
 - School district, workforce development org, Head Starts, etc.

Campaign Activities

- 1. Public Events**
- 2. Fund and Train CBOs to Conduct Individual Outreach**
- 3. Collaborate with Mass Outreach Partners**
- 4. Comms Tools: Website, Flyer, Ads, Text Bot**
- 5. Data Collection and Analysis**



Campaign Logistics

- ✓ Weekly Coalition Meetings
- ✓ Funding: \$750k
- ✓ Central data collection
- ✓ One website, one flyer



¿QUÉ SIGNIFICARÍAN \$250 (O MÁS) AL MES PARA SU FAMILIA?

CUÁNTO RECIBIRÁ MI FAMILIA DEL CRÉDITO FISCAL POR HIJOS?

Niños menores de 6 años: Hasta \$3,600 por niño

Niños de 6 a 17 años: Hasta \$3,000 por niño

Obtenga la primera mitad en pagos mensuales, de julio a diciembre de 2021.

Obtenga la segunda mitad -un pago único- después de presentar la declaración de impuestos de 2021.

NO TIENE HIJOS?
¡Aún puede ser elegible para otros créditos fiscales y pagos de alivio de COVID-19! Presente su declaración de impuestos para no perderse nada.

No podrá recibir sus pagos si no declara sus impuestos. No es demasiado tarde. Presente la declaración ahora.

¿PREGUNTAS? ¿NECESITA AYUDA PARA DECLARAR SUS IMPUESTOS?
LLAME AL 2-1-1 | ENVÍE UN MENSAJE DE TEXTO AL 313-450-9168 |
INGRESE A GETTHETAXFACTS.ORG

GetTheTaxFacts.org es posible gracias al apoyo de una coalición de socios y financiadores.



ADDITIONAL RESOURCES FOR YOUR FAMILY

GET HELP WITH PROPERTY TAX RELIEF

The Detroit Tax Relief Fund can eliminate the current year's property taxes and pay off property tax debt for homeowners at no cost.

Call 313-244-0274 or visit WayneMetro.org/propertytax/

GET INTERNET ACCESS

Receive a discount of up to \$50 per month toward broadband service and a one-time discount of up to \$100 to purchase a digital device.

Call 313-241-7618.

GET HELP WITH PAYING RENT OR UTILITIES

Renters in Detroit may be eligible for rental assistance and utility assistance.

Go to DetroitEvictionHelp.com or call (866) 313-2520.

GET HELP WITH FOOD EXPENSES

Detroiter can access food assistance services and programs.

To get connected to a food pantry, food benefits and more, call 2-1-1.

To find a summer children's meal program near you, text FOOD to 877-877.

GET HELP OPENING A NO- OR LOW-FEE BANK ACCOUNT

Directly depositing money into your account is faster and safer than getting a check. Update your account information at IRS.gov/ChildTaxCredit.

Open a Bank On certified account at CovidBanking.JoinBankOn.org.

GET ACCESS TO STATE BENEFITS

Access state benefits such as WIC, food assistance, child care subsidies and more through MiBridges.

FOR ALL OTHER NEEDS,
CALL 2-1-1.

Campaign Messages

- ✓ **The Child Tax Credit could put \$250+ per child in your pocket each month this year.**
- ✓ **You qualify even if you have low/no income.**
- ✓ **The only way to get your payments is to file your taxes. Get free help at GetTheTaxFacts.org.**

GetTheTaxFacts.Org



United Way for Southeastern Michigan

Our Work

GET THE TAX FACTS CHILD TAX CREDIT TAX FACTS YOUR RIGHTS



What would \$250 (or more) a month mean for your family?

CHILD CARE, HEALTH CARE, RENT PAYMENTS, GROCERIES...

UNDER AGE 6

UP TO \$3,600

TOTAL POSSIBLE ANNUAL BENEFIT PER CHILD



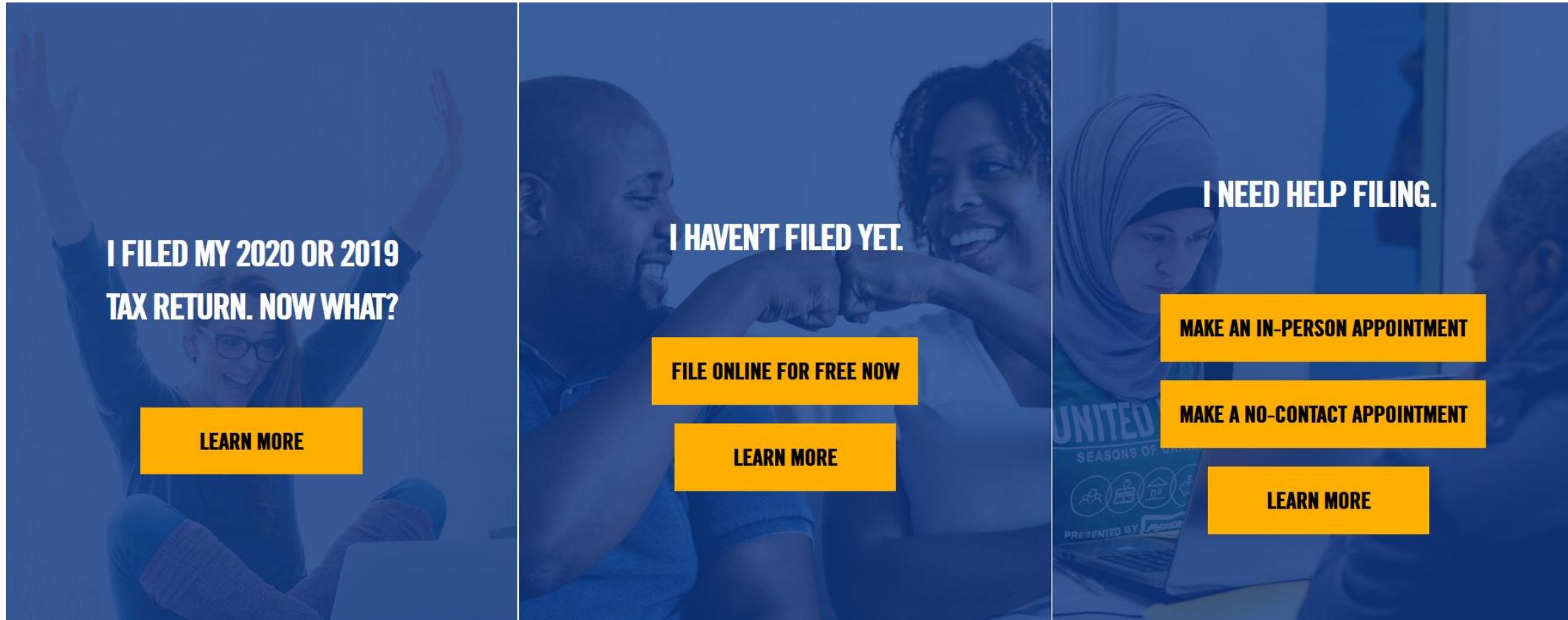
That breaks down to:

\$300 per month per child from July – December 2021, totaling up to \$1,800
in 6 months for the first half of the payment

plus

\$1,800 per child in a one-time payment after filing 2021 taxes.
Payment will be made after April 2022.

You can't get your payments if you don't file your taxes. File now. It's not too late.



**I'VE NEVER FILED MY TAXES BEFORE. I DON'T MAKE ENOUGH MONEY (OR MY
INCOME IS NOT TAXED). AM I ELIGIBLE? WHAT DO I NEED TO DO TO FILE MY
TAXES NOW?**



**I DON'T WANT TO FILE A TAX RETURN. I'VE HEARD THAT THE IRS IS OFFERING A
NEW NON-FILER TOOL TO CLAIM THE CHILD TAX CREDIT. CAN I USE THAT
INSTEAD?**



**I HAVEN'T FILED TAXES IN A LONG TIME, BUT I DID REGISTER FOR THE
STIMULUS PAYMENTS LAST YEAR. WHAT ARE MY OPTIONS?**



SEARCH FOR RESOURCES NOW

From child care and education resources to free tax prep and financial coaching, United Way works with hundreds of partners to provide services that help families become stable and ensure their children can thrive.

Explore our resources, or call 2-1-1 for help.

[EXPLORE RESOURCES](#)

Thanks!





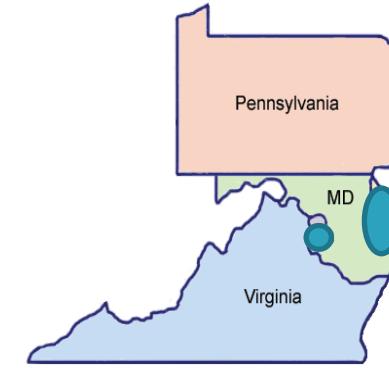
All Hands on Deck: Local Strategies for Reaching All Families Eligible for the CTC

Awareness and Accessibility for
Taxpayers filing with an ITIN

August 2, 2021
Webinar



- ✓ CASA is the largest immigrant's rights organization in the mid-Atlantic Region.
- ✓ We have over 120,000 members, now in 43 states.
- ✓ We have offices in Maryland, Pennsylvania, and Virginia.
- ✓ CASA combines services and organizing and political action (CASAinAction –c4 org)
- ✓ Services include citizenship preparation and application, ESOL classes, workforce development and day labor centers, legal services in immigration, housing, and employment, health navigation and COVID-19 response.
- ✓ We also run four VITA Sites (Volunteer Income Tax Assistance) in York (PA), Baltimore (MD), Langley Park/Rockville (MD), and Woodbridge (VA).
 - ✓ We served 2,000 taxpayers every year.
 - ✓ We process over 500 new/renew ITIN applications.
 - ✓ We offer CAA (Certified Acceptance Agent) services in Langley Park/Rockville.
- ✓ CASA members filed lawsuits against the Trump Administration for leaving out of the first economic stimulus check those parents of USC children who file taxes with ITIN.





Immigrants confront many barriers to access this benefit

- ✓ Awareness
- ✓ Accessibility



Immigrants confront many barriers to access this benefit

- ✓ Awareness
 - ✓ Many do not know about this benefit
 - ✓ Many do not know they qualify to get this benefit

(Yes! If your kid has a SSN, you will receive the CTC regardless of you filing taxes with an ITIN!)



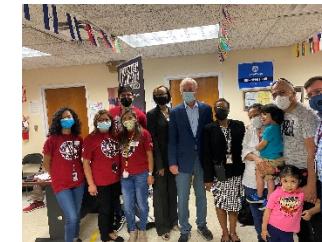
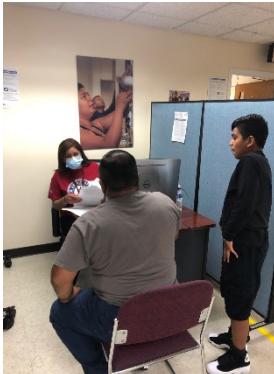
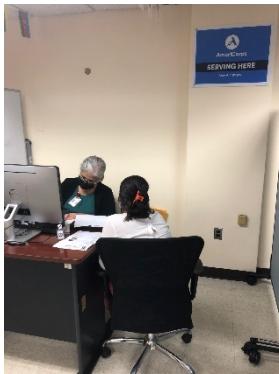
Immigrants confront many barriers to access this benefit

- ✓ **Accessibility**
 - ✓ **Many do not know how to file taxes**
 - ✓ **Many do not have the money to pay for a tax preparer**
 - ✓ **Many do not know how to use the IRS non-filer portal**
 - ✓ **Many ITIN filers have trouble to get required documents from schools and doctors to prove children's residence.**
 - ✓ **IRS backlog in processing ITIN applications**
 - ✓ **Language is a barrier.**
 - ✓ **Just this year the IRS 1040 form was translated into Spanish (in paper)**
 - ✓ **The IRS non-filer form is only in English**



Our ACTC Campaign

- ✓ We are partnering with the IRS to re-open our VITA Site



Taxpayers Advocates Services

DOT Tax Fraud Prevention

MD's Comptroller

Recognized by IRS Commissioner
at the SPEC Ceremony



Our ACTC Campaign

- ✓ We had interviews with media outlets such as NPR, Univision, Telemundo, to explain the CTC benefit, how to apply, and how to avoid fraud.



- ✓ Together with national partners and attorneys, we are tracking IRS's ITIN processing policies and their implementation.



The ITIN myths!

- ✓ **It is too complicated to file,**
- ✓ **We do not speak Spanish,**
- ✓ **We are not Certified Acceptance Agents**

How to file an ITIN application?

- ✓ **Complete a 1040 form (tax declaration)**
- ✓ **Complete a W7 form (Application for ITIN)**
- ✓ **Paper-file both forms together with your original ID document. (mailing it to the IRS)**

W-7

Application for IRS Individual Taxpayer Identification Number

Form W-7
(Rev. August 2010)
Department of the Treasury
Internal Revenue Service

For use by individuals who are not U.S. citizens or permanent residents.
See separate instructions.

Application type (check one box):
 Apply for a new ITIN
 Renew an existing ITIN

IRS Individual Taxpayer identification number (ITIN) is for U.S. federal tax purposes only.

Before you begin:
 Don't submit this form if you have, or are eligible to get, a U.S. social security number (SSN).
 Read the instructions for the box you check. Caution: if you check box b, c, d, e, f, or g, you must file a U.S. federal tax return even if you don't owe any tax unless you meet one of the exceptions (see instructions).
 Nonresident alien required to get an ITIN to claim tax treaty benefit
 Nonresident alien filing a U.S. federal tax return
 U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return
 Dependent of a U.S. citizen/resident alien
 Spouse of U.S. citizen/resident alien
 If d or e, enter name and SSAN/TIN of U.S. citizen/resident alien (see instructions)
 Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception
 Dependent/child of a nonresident alien holding a U.S. visa
 Other (see instructions)

Reason you're submitting Form W-7. Read the instructions for the box you check. Caution: if you check box b, c, d, e, f, or g, you must file a U.S. federal tax return even if you don't owe any tax unless you meet one of the exceptions (see instructions).
 Nonresident alien required to get an ITIN to claim tax treaty benefit
 Nonresident alien filing a U.S. federal tax return
 U.S. resident alien (based on days present in the United States) filing a U.S. federal tax return
 Dependent of a U.S. citizen/resident alien
 Spouse of U.S. citizen/resident alien
 If d or e, enter name and SSAN/TIN of U.S. citizen/resident alien (see instructions)
 Nonresident alien student, professor, or researcher filing a U.S. federal tax return or claiming an exception
 Dependent/child of a nonresident alien holding a U.S. visa
 Other (see instructions)

Additional information for a and t. Enter treaty country ▶ and treaty article number ▶

Names (see instructions)
 1a. First name Middle name Last name
 1b. First name Middle name Last name
 2. Street address, apartment number, or rural route number. If you have a P.O. box, see separate instructions.
 City or town, state or province, and country. Include ZIP code or postal code where appropriate.

Applicant's Mailing Address
 3. Street address, apartment number, or rural route number. Don't use a P.O. box number.
 City or town, state or province, and country. Include postal code where appropriate.

Foreign (non-U.S.) Address (see instructions)
 4. Date of birth (month / day / year) Country of birth City and state or province (optional) Male Female

Birth Information
 5a. Countries of citizenship Foreign I.D. number (if any) Type of U.S. visa if any, number, and expiration date
 5b. Identification document(s) submitted (see instructions) Passport Driver's license/State I.D. USCIS documentation Other
 Issued by No. Exp. date / / Date of entry into the United States (MM/YYYY): / /

Other Information
 6a. Have you previously received an ITIN or an Internal Revenue Service Number (IRSN)?
 No
 Not sure. Skip line 6.
 Yes. Complete line 6. If more than one, list on a sheet and attach to this form (see instructions).
 6b. Enter ITIN or IRSN ▶ ITIN IRSN and name under which it was issued ▶ First name Middle name Last name

Sign Here
 Keep a copy for your records
 Signature of applicant (if delegate, see instructions) Date (month / day / year) Phone number
 Name of delegate, if applicable (type or print) Delegate's relationship to applicant Parent Court-appointed guardian Power of attorney
 Signature Date (month / day / year) Fax
 Name and title (type or print) Name of company EIN PTIN
 Office code

For Paperwork Reduction Act Notice, see separate instructions. Cat. No. 10229A. Form W-7 (Rev. 8-2010)



Thank you

Pablo Blank
CASA
Director of Immigrant Integration
pblank@wearecasa.org
240-491-5705

2021 Child Tax Credit Outreach Resources

Home > Tax Filing Resources > Stimulus Payments Outreach Resources > 2021 Child...

The 2021 Child Tax Credit (CTC) expansion provides a historic opportunity to reduce child poverty in the United States by more than 40 percent.

While most children in the US are in families that will get advance CTC payments automatically, some children are in families that are considered non-filers and will need help signing up for them.

Your efforts to help people get advance CTC payments are essential. Many people will need help to understand their eligibility and to use the IRS Non-filer portal.

Key Dates:

- **July 15:** Advance payments start.
- **Mid-August/Early September:** Back to school provides a key outreach opportunity.
- **Late fall:** IRS Non-filer Form closes.

CTC Eligibility 101

- **No recent income needed**
- Up to **\$300 per month** per child starting July 15
- Credit is **not a loan**
- Any **child with a valid SSN** is eligible
- Provide your info to the IRS to get the credit

CTC FAQs

GET STARTED GUIDE

Outreach Materials

OUTREACH TOOLKIT

- Messaging and earned media materials
- Social media toolkit
- Call and text scripts and newsletter copy
- Flyer and postcard

[DOWNLOAD TOOLKIT](#) 

NAVIGATOR TRAINING AND RESOURCES

Navigators are trusted, community-based guides that help marginalized people get their payments.

- Non-filer Form guide
- CTC Update Portal guide
- Navigator training

[NAVIGATOR RESOURCES](#) 

RESOURCES FOR IMMIGRANT OUTREACH

Immigrants and their families face some of the biggest barriers to getting the Child Tax Credit, stimulus checks, and other benefits. This page has links to various outreach resources for immigrants and their families.

[IMMIGRANT OUTREACH](#) 

Social Media Toolkit

Have You Gotten Your Child Tax Credit Yet?

You could get up to

**\$3,600
per child
under age 6**

&

**\$3,000
per child
ages 6-17**

from the IRS



**New Child Tax Credit
Available for Non-Filers**

Flyer



Have you gotten your Child Tax Credit yet?

You could get up to \$3,600 per child under 6 years old and up to \$3,000 per child between 6 and 17 years old from the IRS.

The Child Tax Credit is not a loan.

Who qualifies?

Almost all families qualify for the Child Tax Credit. Even families that haven't filed a tax return or don't have recent income.

Anyone with a child who has a Social Security number can get the Child Tax Credit, even if they don't have one themselves. Receiving this tax credit has no impact on other public benefits you receive.

When will I get the money?

Payments will be issued monthly July – December 2021 through monthly payments of up to \$250. You will receive the other half in 2022 after filing a tax return.

How do I get the credit?

You'll need to send your info to the IRS. Visit GetCTC.org, call 211 or use the QR code to learn more about how to get your money!



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HOW DO I GET THE CREDIT?

You'll need to send your info to the IRS. Visit GetCTC.org, call 211 or use the QR code to learn more about how to get your money!



Links!

CTC Outreach Resources Hub: www.taxoutreach.org/coronavirus

RESOURCES:

[What's New about the Child Tax Credit in 2021?](#)

[Getting Started with Outreach](#)

[Multilingual Child Tax Credit Outreach Materials](#)

[CBPP paper \(non-filer data\)](#)

NAVIGATOR RESOURCES

[Navigator Training](#)

[How to Fill out the IRS Non-filer Form](#)

[How to use the IRS Child Tax Credit Update Portal \(CTC UP\)](#)

[CfA Materials](#)

OUTREACH TOOLKIT:

Messaging and earned media materials, social media toolkit, call and text scripts and newsletter copy, flyer and postcard

Where should I refer people for help?

The best place to refer someone for help is a local organization. Here are some of the national services that can support your outreach

GetCTC.org: This site explains the credit, eligibility, and how to get the credit. It directs people to the IRS non-filer form, virtual free tax filing services and the Child Tax Credit Update Portal.

211: This hotline service from United Way connects people to local resources for support. It can answer basic questions about the CTC and direct callers to any free tax filing services.

ChildTaxCredit.com: This website features FAQs and a wonderful CTC eligibility calculator that can help people understand how much they can get from the credit.

LetsGetSet.co: This website offers tools and resources to help new parents making less than \$40k access and save tax credits. New and expecting parents can sign up for texts via this link: letsgetset.link/getitback or by texting "CTC" to 844-921-5747 to stay informed about key updates in the portals (like when the feature to add a child born in 2021 goes live), get links to resources, and text-in questions.

Contact Info

Get It Back Campaign
Center on Budget and
Policy Priorities

eitcoutreach@cbpp.org

(202) 408-1080

www.taxoutreach.org

Let's keep in touch

Tax credits help working families and their communities thrive. Sign up to help spread the word about these important tax credits and free tax filing. We send occasional emails with resources to help your work.

email

Subscribe

<http://eepurl.com/gdIHn1>